

Fill in this information to identify the case:

Debtor name 97 Grand Avenue LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 15-13367(SHL)

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 11, 2016

X /s/ Harry Miller
Signature of individual signing on behalf of debtor

Harry Miller
Printed name

Manager of 97 Grand MB, LLC Managing Member
Position or relationship to debtor

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Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... \$ 42,000,000.00

1b. Total personal property:

Copy line 91A from Schedule A/B..... \$ 253,122.61

1c. Total of all property:

Copy line 92 from Schedule A/B..... \$ 42,253,122.61

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$ 43,334,339.70

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 1,200,000.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 44,534,339.70

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Signature Bank	Checking Account	2804	\$1,843.91

3.1. Signature Bank	Checking Account	2804	\$1,843.91
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3.2. Signature Bank	Security Account	2812	\$0.00
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3.3. Berkadia	Escrow		\$61,716.00
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$63,559.91

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security Deposits with Utilities?	\$0.00
--	--------

Debtor 97 Grand Avenue LLC
Name _____

Case number (*If known*) 15-13367(SHL)

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	0.00	-	0.00	=	\$0.00
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	39,562.70	-	0.00	=	\$39,562.70
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$39,562.70

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Debtor 97 Grand Avenue LLC
NameCase number (*If known*) 15-13367(SHL) Yes Fill in the information below.**Part 9: Real property****54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 97-111 Grand Avenue, Brooklyn, New York 11205 11 Story, 27 Unit residential apartment building in Clinton Hill section of Brooklyn, New York Built in 2013 Block: 1893 Lot: 4	Fee Simple	\$0.00		\$21,000,000.00
55.2. 96 Steuben Street, Brooklyn, New York 11205 7 Story, 35 Unit residential apartment building in Clinton Hill section of Brooklyn, New York	Fee Simple	\$0.00		\$21,000,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$42,000,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

Debtor 97 Grand Avenue LLC
NameCase number (*If known*) 15-13367(SHL)**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12. Yes Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed Examples: Season tickets, country club membership New York City Real Estate Tax Refund Current value is a net approximate amount	\$150,000.00
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$150,000.00
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

Debtor 97 Grand Avenue LLC
NameCase number (*If known*) 15-13367(SHL)Part 12: **Summary****In Part 12 copy all of the totals from the earlier parts of the form**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$63,559.91	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$39,562.70	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$42,000,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$150,000.00	
91. Total. Add lines 80 through 90 for each column	\$253,122.61	+ 91b. \$42,000,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$42,253,122.61

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
2.1 97 Grand Ave Brooklyn FirstLLC <small>Creditor's Name</small>	<small>Describe debtor's property that is subject to a lien</small> 97-111 Grand Avenue, Brooklyn, New York 11205 96 Steuben Street, Brooklyn, New York 11205	\$30,500,000.00 \$42,000,000.00
825 Third Avenue, 37th Floor New York, NY 10022 <small>Creditor's mailing address</small>	<small>Describe the lien</small> First Mortgage	
<small>Creditor's email address, if known</small>	<small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<small>Date debt was incurred</small>	<small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
<small>Last 4 digits of account number</small>		
<small>Do multiple creditors have an interest in the same property?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<small>As of the petition filing date, the claim is:</small> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
1. 97 Grand Ave Brooklyn FirstLLC 2. NYC Law Department 3. NYC Law Department 4. NYC Law Department 5. Aaron Drazin 6. Abraham Leser 7. J-J Plumbing Corp 8. Top Shelf Electric Corporation 9. South Shore Drywall, Inc. 10. SNL Construction Services Corp		

2.2 Aaron Drazin <small>Creditor's Name</small> c/o Teitelbaum Law Group LLC 1 Barker Avenue, 3 Flr White Plains, NY 10601 <small>Creditor's mailing address</small>	<small>Describe debtor's property that is subject to a lien</small> 97-111 Grand Avenue, Brooklyn, New York 11205 96 Steuben Street, Brooklyn, New York 11205	\$1,566,175.55	\$42,000,000.00
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Debtor 97 Grand Avenue LLC
Name

Case number (if known) 15-13367(SHL)

Creditor's email address, if known

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.3	Abraham Leser Creditor's Name c/o Goldberg & Rimberg PLLC 115 Broadway 3rd Flr New York, NY 10006 Creditor's mailing address	Describe debtor's property that is subject to a lien 97-111 Grand Avenue, Brooklyn, New York 11205 96 Steuben Street, Brooklyn, New York 11205	\$10,455,356.25	\$42,000,000.00
		Describe the lien Judgment Lien Is the creditor an insider or related party? <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> Is anyone else liable on this claim? <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
		As of the petition filing date, the claim is: Check all that apply <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>		
2.4	J-J Plumbing Corp Creditor's Name 1152 Longfellow Ave Bronx, NY 10459 Creditor's mailing address	Describe debtor's property that is subject to a lien 97-111 Grand Avenue, Brooklyn, New York 11205	\$118,000.00	\$42,000,000.00
		Describe the lien Mechanic's Lien Is the creditor an insider or related party? <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> Is anyone else liable on this claim? <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
		As of the petition filing date, the claim is: Check all that apply <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>		
2.5	NYC Law Department	Describe debtor's property that is subject to a lien	\$935.00	\$42,000,000.00

Debtor 97 Grand Avenue LLC
Name

Case number (if known)

15-13367(SHL)

Creditor's Name
100 Church Street
New York, NY 1000797-111 Grand Avenue, Brooklyn, New York
11205

Creditor's mailing address

Describe the lien**ECB Lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred**
4/2015
Last 4 digits of account number
071J**Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

-
- Contingent
-
-
- Unliquidated
-
-
- Disputed

2.6 NYC Law Department

Creditor's Name

100 Church Street
New York, NY 10007

Creditor's mailing address

Describe debtor's property that is subject to a lien97-111 Grand Avenue, Brooklyn, New York
11205

\$5,000.00

\$42,000,000.00

Creditor's email address, if known

Date debt was incurred

8/2015

Last 4 digits of account number
979L**Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe the lien**ECB Lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

-
- Contingent
-
-
- Unliquidated
-
-
- Disputed

2.7 NYC Law Department

Creditor's Name

100 Church Street
New York, NY 10007

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/2015

Last 4 digits of account number
7381**Do multiple creditors have an interest in the same property?****Describe debtor's property that is subject to a lien**97-111 Grand Avenue, Brooklyn, New York
11205

\$200.00

\$42,000,000.00

Describe the lien**ECB Lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

Debtor 97 Grand Avenue LLC
Name

Case number (if known) 15-13367(SHL)

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

2.8 SNL Construction Services Corp

Creditor's Name

330 Sunrise Highway #110
Rockville Centre, NY 11570

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/12/2014

Last 4 digits of account number

5901

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien97-111 Grand Avenue, Brooklyn, New York
11205

\$536,703.85

\$42,000,000.00

Describe the lien**Mechanic's Lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.9 South Shore Drywall, Inc.

Creditor's Name

919 Carlton Blvd.
Staten Island, NY 10312

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/1/2015

Last 4 digits of account number

8801

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien97-111 Grand Avenue, Brooklyn, New York
11205

\$79,110.00

\$42,000,000.00

Describe the lien**Mechanic's Lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1 Top Shelf Electric Corporation
0

Creditor's Name

485 Rt. 1 South
Bldg. C Suite 305
Iselin, NJ 08830

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien97-111 Grand Avenue, Brooklyn, New York
11205

\$72,859.05

\$42,000,000.00

Describe the lien**Mechanic's Lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

Debtor 97 Grand Avenue LLC
Name _____

Case number (if known) _____

15-13367(SHL)

Date debt was incurred

2/6/2015

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)**Last 4 digits of account number**

2401

Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$43,334,339.70****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Kriss & Feuerstein, LLP
360 Lexington Ave., Ste 1200
New York, NY 10017Line 2.1

Fill in this information to identify the case:

Debtor name 97 Grand Avenue LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 15-13367(SHL)

 Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Chun Peter Dong c/o Platzer Swergold 475 Park Ave S. 18th Floor New York, NY 10016 Date(s) debt was incurred 3/25/2015 Last 4 digits of account number 9415	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Dan Yun Dong, Yip Chin Yeung c/o Kevin Kerveng Tung, P.C 136-20 38th Avenue Ste 3D Flushing, NY 11354 Date(s) debt was incurred 1/28/2015 Last 4 digits of account number 9515	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Hong Chen Yang, Bing Ziao, Ting Kin Li, Ho Kam Li-Chuck, Zhi F. Chen, Craig Pio, Jian Yun Xhang and Xui Qun Lin - plaintiff(s) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Xi Hui Wu a/k/a Steve Wu c/o Xian Feng Zou 13620 38th Ave Ste 10D Flushing, NY 11354 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor 97 Grand Avenue LLC
Name

Case number (if known) 15-13367(SHL)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. + \$	1,200,000.00
5c.	\$ 1,200,000.00

Fill in this information to identify the case:

Debtor name 97 Grand Avenue LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

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 Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 1C \$2,800.42/month Expires 5/31/2017 Security Deposit: \$2,800.42 State the term remaining 5/31/2017	Tenant - 1C 97 Grand Avenue Brooklyn, NY 11205
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2A \$3,852.06/month Expires 8/31/2017 Security Deposit: \$3,852.06 State the term remaining 8/31/2017	Tenant - 2A 97 Grand Avenue Brooklyn, NY 11205
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2B \$3,879.00/month Expires 6/14/2017 Security Deposit: \$3,879.00 State the term remaining 6/14/2017	Tenant - 2B 97 Grand Avenue Brooklyn, NY 11205
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2C \$4,258.80/month Expires 6/14/2017 Security Deposit: \$4,258.80	Tenant - 2C 97 Grand Avenue Brooklyn, NY 11205

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining 6/14/2016

List the contract number of any government contract _____

2.5. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 2D
\$2,569.84/month
Expires 7/14/2017
Security Deposit:
\$2,569.84

State the term remaining 7/14/2017

Tenant - 2D
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

2.6. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 3A
\$4,040.63/month
Expires 9/30/2017
Security Deposit:
\$4,040.63

State the term remaining 9/30/2017

Tenant - 3A
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

2.7. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 3B
\$3,946.80/month
Expires 6/14/2017
Security Deposit:
\$3,946.80

State the term remaining 6/14/2017

Tenant - 3B
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

2.8. State what the contract or lease is for and the nature of the debtor's interest

Vacant

State the term remaining

Tenant - 3C
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

Debtor 1 97 Grand Avenue LLC
First Name

Middle Name

Last Name

Case number (if known) 15-13367(SHL)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.9.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 3D \$2,623.71/month Expires 7/31/2017 Security Deposit: \$2,623.71 State the term remaining 7/31/2017 List the contract number of any government contract	Tenant - 3D 97 Grand Avenue Brooklyn, NY 11205
2.10.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 4A \$3,785.00/month Expires 7/31/2016 Security Deposit: \$3,785.00 State the term remaining 7/31/2016 List the contract number of any government contract	Tenant - 4A 97 Grand Avenue Brooklyn, NY 11205
2.11.	State what the contract or lease is for and the nature of the debtor's interest	Vacant State the term remaining List the contract number of any government contract	Tenant - 4B 97 Grand Avenue Brooklyn, NY 11205
2.12.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 4C \$4,142.99/month Expires 8/31/2017 Security Deposit: \$4,142.99 State the term remaining 8/31/2017 List the contract number of any government contract	Tenant - 4C 97 Grand Avenue Brooklyn, NY 11205
2.13.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 4D \$2,677.59/month Expires 6/30/2017 Security Deposit: \$2,677.59 State the term remaining 6/30/2017 List the contract number of any government contract	Tenant - 4D 97 Grand Avenue Brooklyn, NY 11205

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.14. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 5B
 \$3,600/month
 Expires 2/14/2016
 Security Deposit:
 \$3,600.00
 State the term remaining
 2/14/2016

Tenant - 5B
 97 Grand Avenue
 Brooklyn, NY 11205

List the contract number of any government contract

2.15. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 5D
 \$2,650/month
 Expires 6/30/2016
 Security Deposit:
 \$2,650.00
 State the term remaining
 6/30/2016

Tenant - 5D
 97 Grand Avenue
 Brooklyn, NY 11205

List the contract number of any government contract

2.16. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 6A
 \$2,850.00/month
 Expires 10/14/2017
 Security Deposit:
 \$2,850.00
 State the term remaining
 10/14/2016

Tenant - 6A
 97 Grand Avenue
 Brooklyn, NY 11205

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 6B
 \$2,958.00/month
 Expires 6/30/2017
 Security Deposit:
 \$2,958.00
 State the term remaining
 6/30/2016

Tenant - 6B
 97 Grand Avenue
 Brooklyn, NY 11205

List the contract number of any government contract

2.18. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 6C
 \$3,450/month
 Expires 3/31/2016
 Security Deposit: \$3,450
 State the term remaining
 3/31/2016

Tenant - 6C
 97 Grand Avenue
 Brooklyn, NY 11205

List the contract number of any government contract

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.19. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 6D
\$3,394.13/month
Expires 8/31/2017
Security Deposit:
\$3,394.13

State the term remaining

8/31/2017

Tenant - 6D
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

2.20. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 7A
\$2,700/month
Expires 8/31/2016
Security Deposit: \$2,700

State the term remaining

8/31/2016

Tenant - 7A
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

2.21. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 7B
\$3,309/month
Expires 6/14/2017
Security Deposit: \$3,309

State the term remaining

6/14/2017

Tenant - 7B
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

2.22. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 7C
\$3,120.00/month
Expires 7/14/2017
Security Deposit:
\$3,120.00

State the term remaining

7/14/2017

Tenant - 7C
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

2.23. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 7D
\$3,275/month
Expires 7/14/2016
Security Deposit: \$3,275

State the term remaining

7/14/2016

Tenant - 7D
97 Grand Avenue
Brooklyn, NY 11205

List the contract number of any government contract _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.24. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 1A
\$2,677/month
Expires 2/29/2016
Security Deposit: \$2,677

State the term remaining

2/29/2016

Tenant-1A
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.25. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 1B
\$2800/month
Expires 4/30/2017
Security Deposit: \$2,800

State the term remaining

4/30/2016

Tenant-1B
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.26. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 1B
\$2,800/month
Expires 4/30/2017
Security Deposit: \$2,800

State the term remaining

4/30/2016

Tenant-1B
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.27. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 1C
\$2,200/month
Expires 6/30/2016
Security Deposit: \$2,200

State the term remaining

6/30/2016

Tenant-1C
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 2A
\$3,000/month
Expires 1/31/2016
Security Deposit: \$3,000

State the term remaining

1/31/2016

Tenant-2A
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.29.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2B \$2,600/month Expires 3/31/2016 Security Deposit: \$2,600 State the term remaining List the contract number of any government contract	Tenant-2B 96 Steuben Street Brooklyn, NY 11205
2.30.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2C \$2,801.50/month Expires 12/31/2017 Security Deposit: \$2,801.50 State the term remaining List the contract number of any government contract	Tenant-2C 96 Steuben Street Brooklyn, NY 11205
2.31.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2D \$2,720.69/month Expires 12/31/2017 Security Deposit: \$2,720.69 State the term remaining List the contract number of any government contract	Tenant-2D 96 Steuben Street Brooklyn, NY 11205
2.32.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 2E \$2,675/month Expires 1/31/2016 Security Deposit: \$2,675 State the term remaining List the contract number of any government contract	Tenant-2E 96 Steuben Street Brooklyn, NY 11205
2.33.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 3A \$3,200/month Expires 2/14/201 Security Deposit: \$3,200 State the term remaining List the contract number of any government contract	Tenant-3A 96 Steuben Street Brooklyn, NY 11205

Debtor 1 97 Grand Avenue LLC
First Name

Middle Name

Last Name

Case number (if known) 15-13367(SHL)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.34. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 3C
 \$2,747.63/month
 Expires 11/30/2017
 Security Deposit:
 \$2,747.63

State the term remaining 11/30/2017

List the contract number of any government contract _____

Tenant-3C
 96 Steuben Street
 Brooklyn, NY 11205

2.35. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 3D
 \$2,774.56/month
 Expires 11/30/2017
 Security Deposit:
 \$2,774.56

State the term remaining 11/30/2017

List the contract number of any government contract _____

Tenant-3D
 96 Steuben Street
 Brooklyn, NY 11205

2.36. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 3E
 \$2750/month
 Expires 1/31/2017
 Security Deposit:
 \$2,750.00

State the term remaining 1/31/2017

List the contract number of any government contract _____

Tenant-3E
 96 Steuben Street
 Brooklyn, NY 11205

2.37. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 4A
 \$3,421.06/month
 Expires 12/31/2017
 Security Deposit:
 \$3,421.06

State the term remaining 12/31/2017

List the contract number of any government contract _____

Tenant-4A
 96 Steuben Street
 Brooklyn, NY 11205

2.38. State what the contract or lease is for and the nature of the debtor's interest
 Residential Apartment Lease - Apartment 4B
 \$3000/month
 Expires 5/31/2016
 Security Deposit: \$3000

State the term remaining 5/31/2016

List the contract number of any government contract _____

Tenant-4B
 96 Steuben Street
 Brooklyn, NY 11205

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.39. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 4C
\$2600/month
Expires 4/30/2016
Security Deposit: \$2600
4/30/2016

State the term remaining

Tenant-4C
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.40. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 4D
\$2,806.75/month
Expires 12/31/2016
Security Deposit:
\$2,806.75

State the term remaining

Tenant-4D
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.41. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 4E
\$2,909.25/month
Expires 10/14/2017
Security Deposit:
\$2,909.25

State the term remaining

Tenant-4E
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.42. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 5A
\$3150/month
Expires 5/31/2016
Security Deposit: \$3150

State the term remaining

Tenant-5A
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

2.43. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 5B
\$3150/month
Expires 6/30/2016
Security Deposit: \$3150

State the term remaining

Tenant-5B
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

Debtor 1 97 Grand Avenue LLC
First Name

Middle Name

Last Name

Case number (if known) 15-13367(SHL)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract _____

- 2.44. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 5C
\$2,750/month
Expires 11/14/2016
Security Deposit: \$2,750
11/14/2016

State the term remaining

Tenant-5C
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

- 2.45. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 5D
\$2,625/month
Expires 3/31/2016
Security Deposit: \$2,625
3/31/2016

State the term remaining

Tenant-5D
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

- 2.46. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 5E
\$2,550/month
Expires 4/30/2016
Security Deposit: \$2,550
4/30/2016

State the term remaining

Tenant-5E
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

- 2.47. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 6A
\$2,858/month
Expires 3/31/2016
Security Deposit: \$2,858
3/31/2016

State the term remaining

Tenant-6A
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

- 2.48. State what the contract or lease is for and the nature of the debtor's interest

Residential Apartment
Lease - Apartment 6B
\$3,150/month
Expires 3/31/2016
Security Deposit: \$3,150
3/31/2016

State the term remaining

Tenant-6B
96 Steuben Street
Brooklyn, NY 11205

List the contract number of any government contract _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.49.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 6C \$2,700/month Expires 4/30/2016 Security Deposit: \$2,700 4/30/2016	Tenant-6C 96 Steuben Street Brooklyn, NY 11205
	State the term remaining		
	List the contract number of any government contract		
2.50.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 6D \$2,875/month Expires 1/31/2016 Security Deposit: \$2,875 1/31/2016	Tenant-6D 96 Steuben Street Brooklyn, NY 11205
	State the term remaining		
	List the contract number of any government contract		
2.51.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 6E \$2,750/month Expires 5/31/2016 Security Deposit: \$2,750 5/31/2016	Tenant-6E 96 Steuben Street Brooklyn, NY 11205
	State the term remaining		
	List the contract number of any government contract		
2.52.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 7A \$3,900/month Expires 6/30/2016 Security Deposit: \$3,900 6/30/2016	Tenant-7A 96 Steuben Street Brooklyn, NY 11205
	State the term remaining		
	List the contract number of any government contract		
2.53.	State what the contract or lease is for and the nature of the debtor's interest	Residential Apartment Lease - Apartment 7B \$2,654/month Expires 3/31/2016 Security Deposit: \$2,654 3/31/2016	Tenant-7B 96 Steuben Street Brooklyn, NY 11205
	State the term remaining		
	List the contract number of any government contract		

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.54.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Residential Apartment Lease - Apartment 7C \$2,750/month Expires 9/30/2017 Security Deposit: \$2,750 9/30/2017</p>	<p>Tenant-7C 96 Steuben Street Brooklyn, NY 11205</p>
2.55.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Residential Apartment Lease - Apartment 7D \$2654/month Expires 5/31/2016 Security Deposit: \$2654 5/31/2016</p>	<p>Tenant-7D 96 Steuben Street Brooklyn, NY 11205</p>
2.56.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Residential Apartment Lease - Apartment 8A \$3,100/month Expires 4/30/2016 Security Deposit: \$3,100 4/30/2016</p>	<p>Tenant-8A 96 Steuben Street Brooklyn, NY 11205</p>
2.57.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Residential Apartment Lease - Apartment 8B \$2,900/month Expires 11/30/2015 Security Deposit: \$2,900 11/30/2015</p>	<p>Tenant-8B 96 Steuben Street Brooklyn, NY 11205</p>
2.58.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Residential Apartment Lease - Apartment 8C \$3150/month Expires 3/31/2016 Security Deposit: \$3150 3/31/2016</p>	<p>Tenant-8C 96 Steuben Street Brooklyn, NY 11205</p>

Debtor 1 97 Grand Avenue LLC

First Name

Middle Name

Last Name

Case number (if known)

15-13367(SHL)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.59. State what the contract or lease is for and the nature of the debtor's interest 5 parking spots in garage
\$275.00/month

State the term remaining 11/24/2016

Zipcar, Inc.
1265 Broadway
New York, NY 10001

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name 97 Grand Avenue LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 15-13367(SHL)

 Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Harry Miller	1324 46th Avenue Brooklyn, NY 11219	Aaron Drazin	<input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Harry Miller	1324 46th Avenue Brooklyn, NY 11219	Abraham Leser	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Harry Miller	1324 46th Avenue Brooklyn, NY 11219	97 Grand Ave Brooklyn FirstLLC	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Sam Sprei		Aaron Drazin	<input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name 97 Grand Avenue LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 15-13367(SHL)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

Operating a business
 Gross Receipts
 Other (Rents Only)

\$794,114.98

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other Gross Receipts

\$1,919,554.84

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other Gross Receipts

\$605,800.97

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor 97 Grand Avenue LLC

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. TO BE PROVIDED		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Attached as Exhibit B		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Dan Yun Dong, Yip Chin Yeung, Hong Cheng Yang, Bing Xiao, Ting Kin Li, Ho Kam LiChuck, Zhi F. Chen, Craig Pio, Jian Yun Xhang, and Xiu Qun Lin v. 97 Grand Avenue, LLC, et al. 1095/2015	Contract	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Chun Peter Dong v. 97 Grand Avenue, LLC, et al 503295/2015	Foreclosure Proceeding	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor 97 Grand Avenue LLC

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3. Aaron Drazin v. 97 Grand Avenue, LLC et al. 512405/2014	Fraudulent Conveyance	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. 97 Grand Ave Brooklyn First, LLC v. 97 Grand Avenue, LLC, et al. 509707/2015	Foreclosure Proceeding	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Chun Peter Dong v. 97 Grand Avenue, LLC, et al. 511823/2015	Fraudulent Conveyance	Supreme Court of the State of New York, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Xi Hui Wu, a/k/a Steve Wu v. 97 Grand Avenue, LLC 512682/2015	Contract	Supreme Court of the State of New York, Kings County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and Address	Describe the property	Value
Richard Klass, Receiver		\$0.00
Case title		Court name and address
Case number		
Date of order or assignment		

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

Debtor 97 Grand Avenue LLC

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Delbello Donnellan Weingarten Wise & Wiederkehr, LLP 1 North Lexington Ave. 11th Fl White Plains, NY 10601			\$55,476.00
Email or website address www.ddw-law.com			
Who made the payment, if not debtor? Debtor & 90 Sullivan Holding Corp.			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Sy Grand Steuben LLC 79-37 Myrtle Avenue Ridgewood, NY 11385	Unauthorized, no consideration deed transfer of 97-111 Grand Avenue and 96 Steuben Street, Brooklyn, New York to Sy Grand Steuben LLC	6/17/2015	\$0.00
Relationship to debtor None			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor 97 Grand Avenue LLC

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Debtor 97 Grand Avenue LLC

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
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26a.1. Nathan Weinberger
 Softstone Development & Management Group
 1350 43rd Street
 Brooklyn, NY 11219

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor 97 Grand Avenue LLC

 None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. Nathan Weinberger
 Softstone Development & Management Group
 1350 43rd Street
 Brooklyn, NY 11219

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
97 Grand MB LLC		Member	100%
Harry Miller		Manager	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 TO BE PROVIDED			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor 97 Grand Avenue LLC No
 Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?** No
 Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 11, 2016/s/ Harry Miller

Signature of individual signing on behalf of the debtor

Harry Miller

Printed name

Position or relationship to debtor Manager of 97 Grand MB, LLC Managing MemberAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached? No
 Yes